

# Sending and Receiving Secure Emails and Documents with ZIX

Security and protection of your personal data is our priority. 1<sup>st</sup> Community Credit Union uses ZIX, a secure email portal, to protect sensitive information and documents sent to and received from 1<sup>st</sup> CCU. Our staff may send secure emails to you via the ZIX Portal and we encourage you to use the ZIX Portal to send any sensitive information or documentation to 1<sup>st</sup> CCU.

## When should you use the ZIX Portal?

- When you need to securely send sensitive documents to 1<sup>st</sup> CCU (copies of tax files, driver's license, social security card, statements, invoices, etc)
- When you need to send an email that will include sensitive information to 1<sup>st</sup> CCU (for example when the email includes your account number, credit or debit card number, etc)
- When you receive a notification email stating that you've been sent an encrypted email by an employee at 1<sup>st</sup> CCU
- If you are in doubt as to whether something should be sent securely, it is always best to use caution and send it through the ZIX Portal.

### To securely send documents/email from your computer:

- 1. Go to our website: https://www.1stccu.com
- 2. Click Online & Mobile in the menu, then select "Secure Email".



#### 3. Click "Zix Secure Email Portal"

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<b>O</b> 1 <u>ST COMMUNITY</u> CREDIT UNION	Save & Spend	Borrow	Online & Mobile	Why 1st 은 Join Now 너 Login	
Use our ZIX Secure Email whenever you nee via ZIX Secure Email is encrypted, so your so transferred. It's easy to use, just click the bu	ed to securely send me ocial security number, itton above to go to th	essages or docun account number e ZIX Portal and	nents to an employee at 1st s, and other sensitive perso register (or sign in if you alro	Community Credit Union. All information sent inal identification information will be safely eady have a ZIX account) to get started.	
ZIX Secure Email Portal Secure Email Instructions For Computer Secure Email Instructions For Cell Phone					

4. If you have a Zix account already, you can skip to step 9. If this is your first time using ZIX, click the "Register"

button located near the bottom of the login page.

Email Address:	
Password:	Sigi
Remember Me	

5. Enter the email address you would like to use for this account

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Passwords must be at least 6 characters in length, and meet 2 of the following conditions:

- · Contain both alphabetic and numeric characters
- · Contain both uppercase and lowercase characters
- Contain at least one special character, such as: ~!@#\$%^&

Passwords cannot match email address.

6. Enter the password you would like to use for this account, twice. Following the rules outlined on the screen.

manharannailaddraac@uchaita.com	
membersemailaddress@website.com	BE
Password:	
•••••	۹
Re-enter Password:	
•••••	Ŷ
Password Rules	
Passwords must be at least 6 characters in length, and meet 2 of • Contain both alphabetic and numeric characters	the following conditions:

Contain at least one special character, such as: ~!@#\$%^&

Passwords cannot match email address.

#### 7. Click "Register".

Email Address:	
membersemailaddress@website.com	63
Password:	
•••••	۹
Re-enter Password:	
••••••	۹
Password Rules Passwords must be at least 6 characters in length, and meet 2 of the follo • Contain both alphabetic and numeric characters • Contain both uppercase and lowercase characters • Contain at least one special character, such as: ~!@#\$%^& Passwords cannot match email address.	owing conditions:
	Cancel Register

8. You will be brought to a new page. You will need to log in to your personal email account that you entered for creating this account. This email will contain a link that you will need to click in order to confirm your access to the account.

#### Account Change Confirmation

A confirmation email has been sent to your email address for this 1st Community Credit Union mailbox. After you receive the confirmation email, please follow the instructions to activate the changes.

#### 9. Log into your Zix Portal account by entering your credentials and clicking "Sign In"

Em	nail Address:	
S	omeemailaddress@website.com	
Pa	ssword:	Sign In
•	•••••	
	Remember Me	sign in

10. Click "Compose".

(	<b>O 1 <u><b>ST</b></u> <b>COMMUNITY CREDIT UNION</b></b>	
Compose Inbox Send Sa	Compose <u>Sent Mail</u> <u>Drafts</u>	@ (970)
		Last Sign In: Feb 28, 2023 12:55 PM
To: Subject:	Select Recipient	<b>v</b>
B I U	No attachments, to attach files drag the file to this window or select Attach File   III III (# #) (# # ) ( See •) ( See •) ( A• O•)	

11. Click the "To" drop down menu and select the 1<sup>st</sup> Community Credit Union employee that you are sending the document or information too.

- 12. Enter a subject into the "Subject:" field.
- 13. If an attachment is needed, click the "Attach File" button located along the top bar.
  - a. Find and select the document you wish to attach and click "Open".
- 14. Write the text of your email in the box provided.

#### Compose

Inbox	Compose Sent Mail Drafts	0		
Send Sav	/e Draft Attach File	Sign Out		
		Last Sign In: Feb 28, 2023 12:55 PM		
То:	Leianna Melde	~		
Subject:	This is sensitive data			
Attachments:	No attachments, to attach files drag the file to this window or select Attach File.			
BIU	E : Size + A- O-			
Hey Leianna, I'm sending you	some really sensitive data.			
Thanks, Joe Member				

15. Hit **"Send"** to deliver the message to the recipient.

O 1 <u>ST CO</u>	<u>IMUNITY</u> TUNION
Compose	
Inbo Compose Sent Mail	Drafts 2
Send Save Draft Attach File	Sign Out Last Sign In: Feb 28, 2023 12:55 PM
To: Leianna Meide	~

## 16. You should see a "Message Sent" bar across the top of the screen if the message was sent successfully.

Inbox	Compose	Sent Mail	Drafts			
Refresh Delete						
You have one new message.						
Message sent.						